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Former Counsel for Compass Financial Partners LLC and
 Compass USA SPE LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

<p>In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.</p>	<p>Case No. BK-S-06-10725 LBR Chapter 11</p>
<p>In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.</p>	<p>Case No. BK-S-06-10727 Chapter 11 JOINTLY ADMINISTERED NOTICE OF ENTRY OF AMENDED ORDER GRANTING MOTION TO WITHDRAW AS COUNSEL FOR COMPASS FINANCIAL PARTNERS, LLC AND COMPASS USA SPE LLC Date: December 16, 2008 Time: 9:30 a.m.</p>

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**NOTICE OF ENTRY OF AMENDED ORDER GRANTING MOTION TO WITHDRAW
AS COUNSEL FOR COMPASS FINANCIAL PARTNERS, LLC AND COMPASS USA SPE LLC**

PLEASE TAKE NOTICE that an Amended Order Granting Motion To Withdraw As Nevada Counsel for Compass Financial Partners LLC and Compass USA SPE, LLC, was entered on the Court's docket on May 7, 2009. A copy of the Order is attached hereto as Exhibit "A".

Dated this 9th day of June, 2009.

Prepared and submitted by:

BULLIVANT HOUSER BAILEY PC

By: /s/ Georganne W. Bradley
Georganne W. Bradley (NV Bar No. 1105)
3883 Howard Hughes Pkwy., Ste. 550
Las Vegas, Nevada 89169

Former Attorneys for Compass Financial Partners LLC
and Compass USA SPE LLC

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CERTIFICATE OF SERVICE

1. On June 9, 2009, the following documents were served:

(a) **NOTICE OF ENTRY OF AMENDED ORDER GRANTING
MOTION TO WITHDRAW AS NEVADA COUNSEL FOR
COMPASS FINANCIAL PARTNERS LLC AND COMPASS
USA SPC LLC**

2. The above-named documents were served by the following means to the persons listed below:

- ☒ a. **ECF System.** See Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the documents at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the documents in a conspicuous place in the office.

☐ For a party, delivery was made by handing the documents to the party or by leaving the documents at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☒ d. **By direct email.**

I caused the documents to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

lmezei@EGPS.com
ron@compass-partners.net

- ☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the documents to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

- ☐ f. **By messenger.**

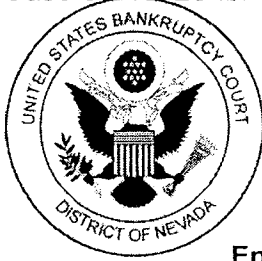
I served the documents by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 9th day of June, 2009.

Name: /s/ Mary A. Opatrny
an employee of Bullivant Houser Bailey PC

EXHIBIT “A”



Entered on Docket
May 07, 2009

Hon. Linda B. Riegle
United States Bankruptcy Judge

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A hearing having been held on December 16, 2008 on the Motion to Withdraw as
Counsel for Compass Financial Partners LLC and Compass USA SPE LLC (the "Motion") filed
by the law firm of Bullivant Houser Bailey PC ("Bullivant"); the Court having found that

BullivantHouserBailey PC

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1 Bullivant served Compass Financial Partners LLC and Compass USA SPE LLC (collectively,
2 "Compass") and all interested parties of record with a copy of the Motion and the Declaration of
3 Georganne W. Bradley in support thereof, and having waived defective notice of the hearing on
4 the Motion; the Court having read and considered the Motion and the pleadings and papers filed
5 in support thereof, and having heard oral argument of counsel; the Court having noted that no
6 opposition to the Motion was filed or presented; and for good cause appearing,

7 IT IS HEREBY ORDERED, ADJUDGED, AND DECREED, that the Motion be, and it
8 hereby is, GRANTED.

9 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED, that all future
10 communications shall be forwarded to Compass as its last known address of 333 Seventh Ave.,
11 3rd Floor, New York, NY 10001.

12 Prepared and submitted by:

13 BULLIVANT HOUSER BAILEY PC

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15 By: /s/ Georganne W. Bradley
16 Georganne W. Bradley (NV Bar No. 1105)
17 3883 Howard Hughes Pkwy., Ste. 550
18 Las Vegas, Nevada 89169

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